### Training Your Colleagues: Three Case Studies for Building Palliative Care Skills Across the Organization

**September 21, 2016** 

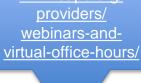
Lessons from:

- Sta-Home Health (Jackson, MS)
- St. Francis Hospital (Wilmington, DE)
- Rainbow Hospice and Palliative Care (Mt. Prospect, IL)



# Join us for upcoming CAPC webinars and virtual office hours

- → Webinar:
  - Building an Integrated Team-Based Community Palliative Program: Tuesday, October 11, 2016 | 1:30 - 2:30 pm ET
- → Virtual Office Hours:
  - Billing for Community-Based Palliative Care with Anne Monroe, MHA: TODAY | 4:00 pm ET
  - How to use CAPC Membership with Elizabeth Jurczak, MSW: Friday, September 23, 2016 | 1:00 pm ET
  - Billing and RVUs for Hospital Palliative Care with Julie Pipke, CPC: Friday, September 23, 2016 3:00 pm ET
  - Master Clinician Series with Andrew Esch, MD, MBA, Diane Meier, MD, Bridget Tracy, MD, & Diane Weg Farquhar, LCSW, ACSW: Monday, September 26, 2016 | 2:00 pm ET
  - Palliative Care Models in the Community with John Morris, MD, FAAHPM: Tuesday, September 27, 2016 | 3:00 pm ET



Visit

www.capc.org/



### Training Your Colleagues: Three Case Studies for Building Palliative Care Skills Across the Organization

**September 21, 2016** 

Lessons from:

- Sta-Home Health (Jackson, MS)
- St. Francis Hospital (Wilmington, DE)
- Rainbow Hospice and Palliative Care (Mt. Prospect, IL)



# Who are CAPC educators?

- A. I work in a hospital.
- B. I work in a hospice or home health agency.
- C. I work for a group practice.
- D. I work in a nursing home.
- E. I work for a payer, ACO, or other riskbearing entity.



# Status check: Where is your training initiative?

- A. I haven't started but want to.
- B. I do palliative care education now but want to expand training.
- C. I've hit a road block and need ideas.
- D. I got lost and ended up in this webinar.



# Why do palliative care training?

### Vision:

→ Palliative care everywhere.

### How will we get there?

- Help health organizations to deliver high quality palliative care to patients and families in need
- → Increase public understanding of palliative care so that all patients and families will know to ask for it when faced with a serious illness
- Improve the knowledge and skills of all clinicians who serve seriously ill patients and their families



### **CAPC Clinical Curriculum**

CAPCCAMPUS		
Structured Protocol for Choosing the Right Pain Medication		
I. Complete the pain assessment		
II. Match the appropriate drug to the pain type		
III. Consider potential <b>risks and side</b> effects		
IV. Assess the safest <b>route of delivery</b>		
V. Consider <b>who</b> will administer the meds and in w	vhat <b>setting</b>	
VI. Determine whether the patient can find and af	ford the medication	
VII. Assess the cultural, spiritual, and social context	t for the pain	



My name is Mike. I turned 42 years old last Thursday. I was just told I have cancer.

About 6 months ago, I felt a lump in the back of my mouth. At first it didn't bother me, and I ignored it. Then, about 3 months ago, my back tooth started throbbing badly, and the lump seemed bigger. I figured I had an infection. What else could it be? I saw my dentist, who gave me an antibiotic. The pain went away, but the lump was still there. The dentist thought I should see a specialist.

That's when things started going badly...

I saw a doctor who took a sample of the lump. One week later, I got the news: "Its cancer." I couldn't believe it. Me?!

My kids do not know yet. My wife is freaking out.





# What to expect in this webinar

- Practical ideas for how to design an education program and roll it out to clinical teams.
- 2. Acknowledgment of challenges and ideas for getting past them.
- 3. Opportunity to participate in a discussion.



Carole Ward, BSN, RN Director of Clinical Development Sta-Home Health and Hospice Jackson, MS





# **Goals for Training**

- →Introduce CAPC to Sta-Home
- → Develop palliative team
- →Provide specific training to all nurses, social workers and home health aides



# Introduction to CAPC site as a member

→How?

- Engage leaders
- Incorporate CAPC registration into orientation
- Implement technical training at the start



# Education plan for palliative team

- →Who?
  - Visiting nurse, aide and social workers
  - Transitional care coordinators
  - Home care coordinators
  - Nurse leaders



<u>Please email your preference for the afternoon class scheduled for Mondays 3-4 or the morning class</u> <u>on Wednesdays from 9-10</u>. Delma Mitchell will be teaching a third class on the days and times listed below. If you have a conflict, you will be responsible to call or email me or Delma and schedule a makeup session. The schedule will be :

DATE OF CLASS	TIME OF CLASS via LifeSize Video	CLASS CONTENT
Monday, February 22nd or	3:00-4:00	Pre-work CAPC Communication Skills curriculum Introduction to Palliative Care in the
Wed, February 24 <sup>th</sup>	9:00-10:00	Community;
Delma: Mon Feb 22nd	3 PM	Delivering Serious News
Monday, February 29th OR	3:00-4:00	Pre-work CAPC Communication/Symptom
Wed, March 2nd	9:00-10:00	curriculum Discussing Prognosis;
Delma: Wed March 2nd	3 PM	Anxlety
Monday, March 7th OR	3:00-4:00	Pre-work CAPC Communication/Symptom
Wed, March 9 <sup>th</sup>	9:00-10:00	curriculum Clarifying Goals of Care;
Delma: Wed March 9th	3 PM	Depression
Monday, March 14 <sup>th</sup> OR	3:00-4:00	Pre-work CAPC Communication/Symptom
Wed, March 16 <sup>th</sup>	9:00-10:00	curriculum Conducting a Family Meeting;
Delma: March 16th	3 PM	Nausea and Vomiting
Monday, March 21st OR	3:00-4:00	Pre-work CAPC CAPC Communication/Symptom
Wed, March 23 <sup>rd</sup>	9:00-10:00	curriculum Advance Care Planning Conversations;
Delma:Wed March 23 <sup>rd</sup>	3 PM	Constipation
Monday, March 28 <sup>th</sup> OR	NO CLASSES for Carole or Delma	NO CLASSES for Carole or Delma
Wed, March 30 <sup>th</sup>		
Delma: Wed. March 30th	3 PM	
Monday, April 4 <sup>th</sup> OR	3:00-4:00	Pre-work CAPC Pain /Symptom curriculum
Wed, April 6 <sup>th</sup>	9:00-10:00	Comprehensive Pain Assessment; Dyspnea
Delma: Wed. April 6th	3 PM	Sjophou
Monday, April 11 <sup>th</sup> OR	3:00-4:00	Pre-work CAPC Pain curriculum and Symptom
Wed, April 13 <sup>th</sup>	9:00-10:00	Resources Matching Drug Class to the Pain;
Delma: NO CLASS		Opioid Trials-determining Design, Efficacy
		and Safety Confusion Delirium resources
Monday, April 18 <sup>h</sup> OR	3:00-4:00	Pre-work CAPC Pain curriculum and Symptom
Wed, April 20 <sup>th</sup>	9:00-10:00	Resources
Delma: Wed. April 20 <sup>th</sup>	3 PM	Prescribing An Opioid; Prescribing Short Acting Opioids;
e canal free riph Ev		Dysphagla/dry mouth resources Fatigue/insomnia resources
Monday, April 25th OR	3:00-4:00	Pre-work CAPC Pain curriculum and Symptom
Wed, April 27 <sup>th</sup>	9:00-10:00	Resources Monitoring for Efficacy, Side Effects, and
	3 PM	Substance use Disorder
		Edema/Lymphadema resources
Delma: Wed, May 4th	3 PM	Pre-work CAPC Pain curriculum and Symptom Resources
		Matching Drug Class to the Pain;
		Opioid Trials-determining Design, Efficacy and Safety

13



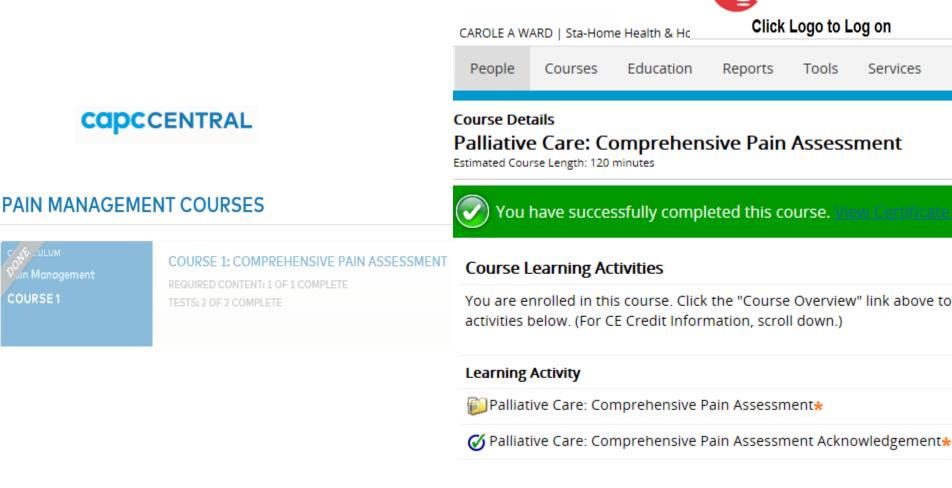
# Palliative training for mobile workforce

Developed annual in-service training
 Plan for on-going annual palliative training

Goal to improve pain outcomes and star ratings



# **Training integration with HealthStream platform**



Course Continuing Education Credit

불 HealthStream®

COURSE1





#### **Total # active users**

#### Total # course completions

1311



Average # course completions per user



# **CAPC** users

- →RNs (majority)
- →Home Health Aids
- →CNAs
- →CNPs, NPs, and PAs
- Physical therapists

- →Social Workers
- →LPN/HCC
- →Chaplains
- →Sales & Marketing staff



# **Challenges/Solutions**

- →Communication
- →Technology integration



# Future training plans

- On-going palliative education for staff
- → Develop current palliative team
- →Train new palliative team members



## **Questions?**

Sta-Home Health and Hospice, Inc. Carole Ward, BSN, RN Director of Clinical Development Cell phone 769-232-6509 cward@sta-home.com



Allison Gonzalez, DSW, MSW Palliative Care Liaison St. Francis Hospital Wilmington, DE





# St. Francis Healthcare Wilmington, DE: Training Goals

- Change culture of palliative care throughout St. Francis Community
- →Improve our HCAHPS Pain Score
- →Corporate encouragement



# **Colleague Involvement**

1<sup>st</sup> Identified key stakeholders:

- Clinical Staff
- Those passionate about palliative care
- → Phase 1 developed initial core group:
  - RN Education, SW & Case Mgt, 2 MD Groups, ED, Oncology & Pastoral Care
- Phase 2 expanded to larger palliative care committee
  - Quality, St. Francis Home Care, St. Francis LIFE
     Program, Nurses, Senior Leadership, ACO

# **Education Initiatives to Date**

- → Palliative Care Symposium October 2015
- →CAPC Curriculum
- →Lunch & Learns
- →Grand Rounds
- Department specific education presentations
- Integration of CAPC Curriculum in Resident Lectures



# **CAPC** Promotion

- Announcements went out in internal electronic media
- → Link to CAPC on daily announcements
- →Hard copies on how to complete courses, etc. available at all nursing stations







#### **Total # active users**

#### Total # course completions

481





## **CAPC** users

→ Administrators
→ APRNs
→ CRNAs
→ Chaplains
→ MDs and Dos

→PAs
→RNs
→Social Workers
→LPNs
→Surgical tech staff



## What is to come?

- → Table at Colleague Health Care
- Presentation at ACO Providers Quarterly Meeting in September
- →Incentives Program for CAPC use



## **Palliative Care Service**

Integration into Family Practice Residency Program

→ CAPC Pain Modules focus for completion



## **Questions?**

St. Francis Hospital Allison Gonzalez, DSW, MSW Palliative Care Liaison Agonzalez@che-east.org



Nargis Nardi, MSNc, RN, CHPN Clinical Education Program Manager Rainbow Hospice and Palliative Care Mt. Prospect, IL





# **Learning Style Inventory**





# Life-Long Learning

#### Competency

### Incentives

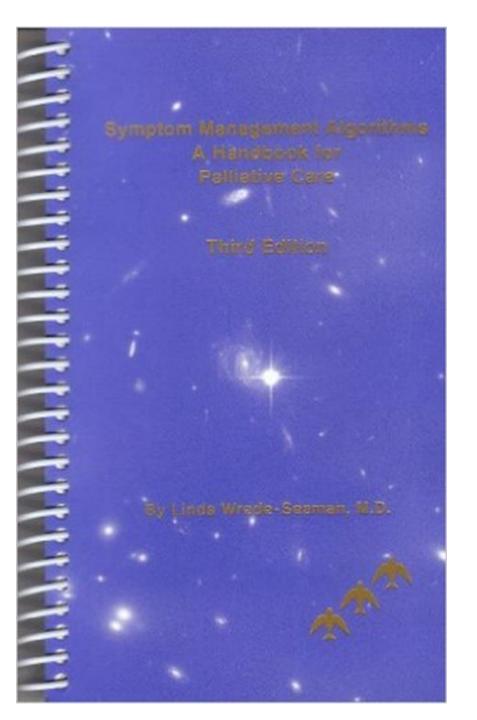


# **Changing a Culture**

Identify Problem Areas Develop Plan of Correction

Create an Energized Learning Space





# Educational Tool

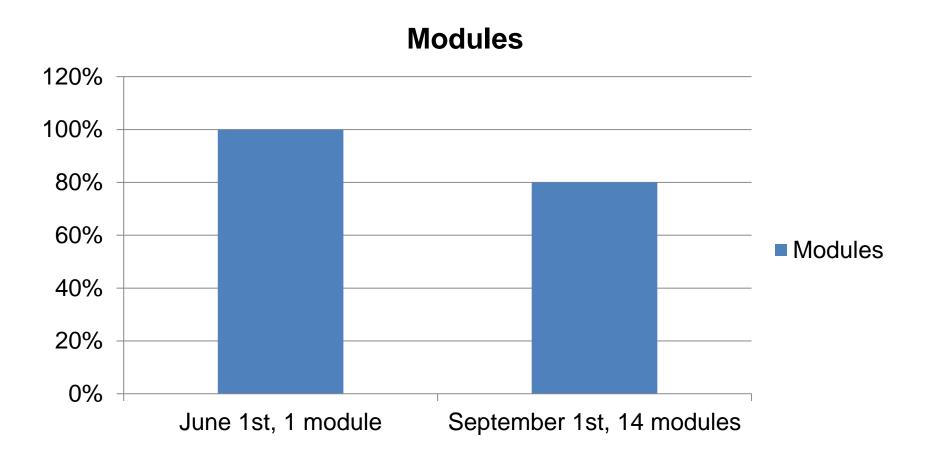


## **Summer Challenge**





# **Statistical Data**













Total # course completions



Average # course completions per user



#### **CAPC** users

→APRNs
 →APN NPs
 →CHPNAs
 →CNAs

→LPNs
→MDs and DOs
→RNs
→Social Worker



## **Feedback & Practice Challenge**

Completion of the 14 CAPC pain modules enhanced my hospice care of patients journeying towards end of life by enabling me to be more aware of their pain needs. I am now better able to assess their pain needs using the mild to severe pain assessment algorithms. I am also more aware of nonpharmacological interventions that may give our patients more quality end of life.

Mary Kay Plomin, BSN, RN, CHPN, Case Manager



# **Feedback & Practice Challenge**

Completing all 14 CAPC's pain modules has enhanced my practice by providing me with the knowledge, tools and resources to better assess and manage patients' pain. It has also taught me important information on appropriate titration and analgesic equivalents for drug rotation.

#### Molly Davies BSN, RN, CHPN Case Manager

The training modules proved extremely productive to me, a nurse on the "frontline".

They provided educational tools to enhance my clinical strengths; fortify those areas I felt comfortable with and force me to think critically about each Patient as an Individual with particular symptom management needs.

Pam Dryier MS, MA, BSN, RN, CHPN Case Manager



# **Feedback & Practice Challenge**

Since pain management is such an important part of end of life care, I thought it was great to have such a thorough presentation of pain management. Some of the material was review which was still helpful. (I've been a hospice nurse for about 14 years.) It was good to have it in a convenient and easy format that we could study on our own schedule. I also appreciated the continuing education credits we received which I could use to renew my nursing license as well as applying it toward my hospice and palliative care nursing recertification.

#### Judy Menhennett MSN, RN, CHPN Case Manager

Completing all of the pain modules enabled me to look at my patients' pain with a global view and to see if they were environmental or other issues that would prevent the pain relief. Also enabled me to think out-of-the-box and think of things that you don't normally think of for pain relief.

#### Jeanne Christian BA, RN, CHPN Case Manager

CAPC Pain Curriculum gave me greater context for how to approach pain management overall, how to manage changes to pain management medication regimen, and how to talk to patients and families simply and clearly.

Pam Winkler BSN, RN, CHPN Case Manager



# **Mandatory Onboarding**





# **Find a Champion**





#### References

#### Billings, D. M., & Halstead, J. A. (2012). *Teaching in nursing: A guide for faculty.* (4<sup>th</sup>. Ed.). St. Louis, MO. Elsevier Saunders.



#### **Questions?**

Rainbow Hospice and Palliative Care Nargis Nardi, RN, CHPN Clinical Education Program Manager nnardi@rainbowhospice.org



### **Questions and Comments**

Do you have questions for the presenter?

Click the hand-raise icon ( ) on your control panel to ask a question out loud, or type your question into the chat box.

Questions	5
	*
	<b>V</b>
[Enter a question for staff]	1
	Send
$\mathbf{V}$	·····/

# CAPC Events and Webinar Recording

- → For a calendar of CAPC events, including upcoming webinars and office hours, visit
  - https://www.capc.org/providers/webinars-and-virtual-office-hours/
- Today's webinar recording can be found in CAPC Central under 'Webinars: View all 2016 CAPC Webinars'
  - https://central.capc.org/eco\_player.php?id=328

